

PART A – Explanatory Notes Pursuant to FRS 134 – Paragraph 16**A1. Basis of Preparation**

The interim financial statements are unaudited and have been prepared in accordance with the requirements of FRS 134: Interim Financial Reporting and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad.

The interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 March 2009. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the year ended 31 March 2009.

The accounting policies and methods of computation adopted are consistent with those of the audited financial statements for the year ended 31 March 2009.

A2. Audit Report on Preceding Annual Financial Statements

The auditors' report on the financial statements for the year ended 31 March 2009 was not qualified.

A3. Segmental Information

	3 months ended 30.09.09	6 months ended 30.09.09
	RM'000	RM'000
Segment revenue		
Revenue from continuing operations		
Poultry farming	33,967	66,390
Investment holdings	-	-
Sand mining	652	1,713
Others	-	-
Total	34,619	68,103
 Segment results		
Results from continuing operations		
Poultry farming	7,056	12,945
Investment holdings	(8)	(103)
Sand mining	(45)	412
Others	(108)	(311)
Total	6,895	12,943

A4. Unusual Items due to their Nature, Size or Incidence

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the financial period ended 30 Sept 2009.

A5. Changes in Estimate

There were no changes in the estimates that have had a material effect in the current quarter results.

A6. Comments about Seasonal or Cyclical Factors

The Group's performance is not significantly affected by major festive seasons.

A7. Dividends Paid

There were no dividends paid during the quarter under review.

A8. Carrying Amount of Revalued Assets

There were no amendments in the valuation of property, plant and equipment brought forward from the previous annual financial statements.

A9. Debt and Equity Securities

There were no issuances, repurchases, and repayments of debt and equity securities during the quarter under review.

A10. Changes in Composition of the Group

A subsidiary company namely Lumi Secuglass Sdn Bhd ("LSSB") was incorporated on 6 July 2009 with an authorized capital of RM100,000 divided into 100,000 ordinary shares of RM1.00 each of which 1,000 ordinary shares of RM1.00 had been issued and fully paid-up. The Group holds 60% of the fully-paid up capital during the quarter under review.

There were no other changes in the composition of the Group during the quarter under review.

A11. Changes in Contingent Liabilities and Contingent Assets

There were no changes in other contingent liabilities or contingent assets since the last annual balance sheet as at 31 March 2009.

A12. Subsequent Events

There were no material events subsequent to the end of the interim period that have not been reflected in the financial statements for the interim period.

B. BMSB Listing Requirements (Part A of Appendix 9B)

B1. Review of Performance

The Group registered a higher profit before tax at RM6.89 million for the current quarter as compared to RM2.54 million recorded in preceding year corresponding quarter. The increase was contributed mainly by the lower costs of major raw materials and receipt of government incentives which were not present in the preceding year. The government incentives were recorded as other income.

Profit before tax for current year-to-date was RM12.94 million as compared to RM1.38 million registered in the previous year. The huge increase came from higher revenue, lower costs of major raw materials and receipts of government incentives.

B2. Comment on Material Change in Profit before Taxation

The Group posted a profit before tax of RM6.89 million for this quarter as against a profit before tax of RM6.05 million recorded in preceding quarter. The Group's revenue for this quarter was RM34.62 million as compared to RM33.48 million in the preceding quarter.

B3. Commentary on Prospects

The Board foresees the next quarter earnings for the poultry farming segment to remain positive even though it may not reach as high as current quarter. Selling prices of eggs which have taken a dip in October are picking up again, and costs of major raw materials are not expected to have significant fluctuations in the near future.

B4. Profit Forecast or Profit Guarantee

This is not applicable.

B5. Tax Expenses

	3 months ended 30.09.09	6 months ended 30.9.09	6 months ended 30.9.08
	RM'000	RM'000	RM'000
Income tax expense			
- provision for the period	1,161	2,592	562
Deferred Tax	(1)	(3)	(2)
Total tax expense	1,160	2,589	560

The effective tax rate for current quarter and current year-to-date is lower than the statutory rate due to utilization of reinvestment allowances.

B6. Sale of Unquoted Investments and Properties

There was no sale of unquoted investments and/or properties for the current quarter and financial year to date.

B7. Quoted Investments

	3 months ended	6 months ended
	30.09.09	30.09.09
	RM'000	RM'000
(a) Purchases and disposals		
Total purchase consideration	5,627	5,631
Total sale proceeds	1,638	1,638
Total gain on disposal	138	138
(b) Investment		
	As at 30.09.09	As at 30.09.08
At cost	8,236	4,436
At book value	8,122	4,211
At market value	8,122	4,222

B8. Corporate Proposals

(a) Status of Corporate Proposals

There were no corporate proposals announced but not completed as at 20 Nov 2009.

(b) Status of Utilisation of Proceeds

Not applicable as there was no corporate proposal to raise funds.

B9. Borrowings

The total Group borrowings as at 30 Sept 2009 were as follows:

	Secured	Unsecured	Total
	RM'000	RM'000	RM'000
Short term borrowings			
Term loan	1,880	1,104	2,984
Other bank borrowings	1,000	5,312	6,312
	<u>2,880</u>	<u>6,416</u>	<u>9,296</u>

	Secured	Unsecured	Total
Long term borrowings			
Term loan	792	1,197	1,989
	792	1,197	1,989
Total	3,672	7,613	11,285

There were no borrowings in any foreign currency as at 30 Sept 2009.

B10. Off Balance Sheet Financial Instrument

There were no off balance sheet financial instruments as at 20 Nov 2009.

B11. Changes in Material Litigations

There were no material litigations involving the Group for the current quarter under review.

B12. Dividend Payable

On 26 August 2009, the Board of Directors had declared a single-tier final dividend of 5% in respect of financial year ended 31 March 2009, amounting to RM2.06 million with payment date on 7 October 2009.

No interim ordinary dividend has been declared for the financial period ended 30 Sept 2009 (30 Sept 2008 : Nil)

B13. Earnings per share

	3 months ended 30.09.2009	3 months ended 30.09.2008	6 months ended 30.09.2009	6 months ended 30.09.2008
Profit/ attributable to ordinary equity holders of the parent (RM'000)	5,740	1,992	10,359	821
Weighted average number of shares (000)	41,132	41,010	41,125	41,010
Basic earnings per share (sen)	13.96	4.86	25.19	2.00

B14. Authorisation for Issue

The interim financial statements were authorised for issue by the Board of Directors in accordance with a resolution of the directors on 26 November 2009.

B15. Dividends Paid / Declared (LTKM)

Dividend paid and declared since listing and up to the date of this report.

Dividend No.	Financial Year	Type	Rate	Payment Date
1	2000	Final dividend	8% per share less tax	22.9.2000
2	2001	Final dividend	8% per share less tax	29.10.2001
3	2002	Final dividend	2% per share, tax exempt	20.11.2002
4	2003	Final dividend	2% per share, tax exempt	28.10.2003
5	2004	Interim dividend	2% per share, tax exempt	9.1.2004
6	2004	Final dividend	5% per share less tax	15.9.2004
7	2005	Final dividend	6% per share less tax	15.9.2005
8	2006	Interim dividend	3% per share, tax exempt	15.2.2006
9	2006	Final dividend	7% per share less tax	15.9.2006
10	2007	Interim dividend	3% per share, tax exempt	15.5.2007
11	2007	Final dividend	7% per share less tax	8.10.2007
12	2008	Interim dividend	3% per share, tax exempt	21.4.2008
13	2008	Final dividend	7% per share less tax	7.10.2008
14	2009	Interim dividend	3% per share, tax exempt	15.5.2009
15	2009	Final dividend	5% per share, single-tier	07.10.2009